

HLS

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

27 October 2023

Dear Shareholder,

Healius Limited Annual General Meeting 2023 and Annual Report

The Healius Limited Annual General Meeting for 2023 (**AGM**) will be held on Tuesday, 28 November 2023 at 11.00am (AEDT).

Our 2023 AGM is a “hybrid” meeting. You can attend and participate in this AGM, including asking questions and voting, either **in person** or **online**. If public health orders mean that the in-person element of the AGM cannot occur, the meeting will still proceed as an online meeting at the date and time above.

Your Directors encourage you to participate in the AGM.

How to attend, ask questions and vote during the AGM

To attend the AGM in person, please refer to the details in the Notice of Meeting (access instructions below).

To attend the AGM online, including to view the webcast, ask questions and vote during the AGM, please go to <https://meetnow.global/MQFS259>. For instructions refer to the online user guide at <https://www.healius.com.au/invest-in-us/agm/>. Registration opens at 10.00am (AEDT) on Tuesday, 28 November 2023. Details are also set out in the Notice of Meeting (access instructions below).

How to access the Notice of Meeting, vote in advance (or appoint a proxy), and ask questions in advance of the AGM

To access a copy of the Notice of Meeting, online Voting Form, as well as other AGM documents, use your unique QR code below, or go to www.investorvote.com.au and use the login information in the box below. You can also use your code (or login details) to vote in advance (or appoint a proxy or corporate representative) and lodge written questions in advance of the AGM, subject to the deadlines below. The Notice of Meeting and other AGM material is also available on the Healius website at <https://www.healius.com.au/invest-in-us/agm/>.



Control Number: 999999
SRN/HIN: I9999999999
PIN: 99999

Enclosed is a hard copy Voting Form in case you find that more convenient.

Annual Report

Also enclosed (if requested) is a copy of the Healius Annual Report. Please note there has been one correction to the Annual Report on (p.58) as Healius does have an equity holding policy applicable to executive KMP and other members of the ELT.

All votes in advance (or proxy/corporate representative appointments) and questions in advance must be received by 11:00am (AEDT) on Sunday, 26 November 2023. Questions to the Auditor must be received by 5:00pm (AEDT) on Tuesday, 21 November 2023.

Support

If you encounter any difficulties, or if you would like a hard copy of the Notice of Meeting posted to you, please contact Computershare online at www.investorcentre.com/contact or by phone on 1300 850 505 (within Australia) or on +61 (03) 9415 4000 (outside Australia) between 8.30am to 7.00pm (Sydney time) Monday to Friday.

Thank you for your support and we hope you can join us at the AGM.

Yours sincerely

A handwritten signature in black ink, consisting of a stylized 'M' followed by a horizontal line.

Mary Weaver
Company Secretary



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Need assistance?



Phone:
1300 850 505 (within Australia)
+61 3 9415 4000 (outside Australia)



Online:
www.investorcentre.com/contact



YOUR VOTE IS IMPORTANT

For your vote to be effective it must be received by **11:00am (AEDT) Sunday, 26 November 2023**.

Voting Form

How to Vote on Items of Business

All your securities will be voted in accordance with your directions.

VOTE DIRECTLY

Voting 100% of your holding: Mark either the For, Against or Abstain box opposite each item of business. Your vote will be invalid on an item if you do not mark any box OR you mark more than one box for that item.

Voting a portion of your holding: Indicate a portion of your voting rights by inserting the number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement.

APPOINTMENT OF PROXY

Voting 100% of your holding: Direct your proxy how to vote by marking one of the boxes opposite each item of business. If you do not mark a box your proxy may vote or abstain as they choose (to the extent permitted by law). If you mark more than one box on an item your vote will be invalid on that item.

Voting a portion of your holding: Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

Appointing a second proxy: You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of securities for each proxy, otherwise each proxy may exercise half of the votes. When appointing a second proxy write both names and the percentage of votes or number of securities for each in Step 1 overleaf.

A proxy need not be a securityholder of the Company.

SIGNING INSTRUCTIONS FOR POSTAL FORMS

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held. Delete titles as applicable.

PARTICIPATING IN THE MEETING

Corporate Representative

If a representative of a corporate securityholder or proxy is to participate in the meeting you will need to provide the appropriate "Appointment of Corporate Representative". A form may be obtained from Computershare or online at www.investorcentre.com/au and select "Printable Forms".

Lodge your Form:

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Online:

Lodge your vote online at www.investorvote.com.au using your secure access information or use your mobile device to scan the personalised QR code.

Your secure access information is



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For Intermediary Online subscribers (custodians) go to www.intermediaryonline.com

By Mail:

Computershare Investor Services Pty Limited
GPO Box 242
Melbourne VIC 3001
Australia

By Fax:

1800 783 447 within Australia or
+61 3 9473 2555 outside Australia



PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

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Change of address. If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.



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I ND

Voting Form

Please mark to indicate your directions

Step 1 Indicate How Your Vote Will Be Cast *Select one option only*

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At the Annual General Meeting of Healius Limited to be held at Lyceum Room, Wesley Conference Centre, 220 Pitt Street, Sydney NSW 2000 or virtually on Tuesday, 28 November 2023 at 11:00am (AEDT) and online and at any adjournment or postponement of that meeting, I/We being member/s of Healius Limited direct the following:

A **Vote Directly** Record my/our votes strictly in accordance with directions in Step 2. **PLEASE NOTE:** A Direct Vote will take priority over the appointment of a Proxy. For a valid Direct Vote to be recorded you must mark FOR, AGAINST, or ABSTAIN on each item.

OR

B **Appoint a proxy to vote on your behalf** I/We hereby appoint: **The Chairman of the Meeting** OR **PLEASE NOTE:** Leave this box blank if you have selected the Chairman of the Meeting. Do not insert your own name(s).
 or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, and to the extent permitted by law, as the proxy sees fit).

Chairman authorised to exercise undirected proxies on remuneration related resolutions: Where I/we have appointed the Chairman of the Meeting as my/our proxy (or the Chairman becomes my/our proxy by default), I/we expressly authorise the Chairman to exercise my/our proxy on Items 2, 7, 8 and 9 (except where I/we have indicated a different voting intention in step 2) even though Items 2, 7, 8 and 9 are connected directly or indirectly with the remuneration of a member of key management personnel, which includes the Chairman.

Important Note: If the Chairman of the Meeting is (or becomes) your proxy you can direct the Chairman to vote for or against or abstain from voting on Items 2, 7, 8 and 9 by marking the appropriate box in step 2.

Step 2 Items of Business

PLEASE NOTE: If you have appointed a proxy and you mark the **Abstain** box for an item, you are directing your proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority. If you are directly voting and you mark the **Abstain** box for an item, it will be treated as though no vote has been cast on that item and no vote will be counted in computing the required majority.

	For	Against	Abstain
2 Adoption of the 2023 Remuneration Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3 To re-elect Jenny Macdonald as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4 To elect Charlie Taylor as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5 To elect Dr. Michael Stanford as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6 To elect Ravi Jeyaraj as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7 Grant of Performance Rights to the CEO and Managing Director under the Long Term Incentive Plan	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8 Grant of securities under the Non-executive Director Share Plan	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9 Increase in Non-executive Director Remuneration Pool	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business. In exceptional circumstances, the Chairman of the Meeting may change his/her voting intention on any resolution, in which case an ASX announcement will be made.

Step 3 Signature of Securityholder(s) *This section must be completed.*

Individual or Securityholder 1 Securityholder 2 Securityholder 3 / /
 Sole Director & Sole Company Secretary Director Director/Company Secretary Date

Update your communication details (Optional)

Mobile Number Email Address By providing your email address, you consent to receive future Notice of Meeting & Proxy communications electronically

