

Form **605**
Corporations Act 2001
Section 671B
Notice of ceasing to be a substantial holder

HLS

To: **Company Name** **The Secretary**
 Healius Limited
 Level 6
 203 Pacific Highway
 St Leonards NSW 2065

PH: (02) 9432 9400
 Fax: (02) 9432 9447

ACN **064 530 516**

1. Details of substantial holder

Name National Australia Bank Limited (ACN 004 044 937) and its associated entities listed in
ACN (if applicable) Annexure A

The holder ceased to be a 18/03/2020
substantial holder on

The previous notice was 06/03/2020
given to the company on

The previous notice was 03/03/2020
dated

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate, in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|----------------|--|------------------|---|---|-------------------------|
| | | | | Fully paid ordinary shares | |
| 9/03/2020 | MLC Investments Limited | Purchase | \$4,735.55 | 1,734 | 1,734 |
| 9/03/2020 | MLC Investments Limited | Purchase | \$61,869.34 | 22,629 | 22,629 |
| 9/03/2020 | MLC Investments Limited | Purchase | \$8,185.32 | 3,006 | 3,006 |
| 9/03/2020 | MLC Investments Limited | Purchase | \$12,155.53 | 4,360 | 4,360 |
| 10/03/2020 | MLC Investments Limited | Purchase | \$92,164.46 | 31,465 | 31,465 |
| 13/03/2020 | MLC Investments Limited | Purchase | \$95,704.61 | 37,233 | 37,233 |
| 18/03/2020 | MLC Investments Limited | Purchase | \$459,407.65 | 180,879 | 180,879 |
| 18/03/2020 | MLC Investments Limited | Purchase | \$102,951.47 | 40,553 | 40,553 |
| 18/03/2020 | MLC Investments Limited | Purchase | \$20,294.60 | 7,990 | 7,990 |
| 9/03/2020 | MLC Investments Limited | Sale | \$30,069.18 | 9,862 | 9,862 |
| 12/03/2020 | MLC Investments Limited | Sale | \$560,575.26 | 191,343 | 191,343 |
| 10/03/2020 | Antares Capital Partners Limited | Purchase | \$98,169.77 | 33,443 | 33,443 |
| 10/03/2020 | Antares Capital Partners Limited | Purchase | \$303,107.19 | 103,258 | 103,258 |

| | | | | | |
|--------------------------|------------------------------------|---------------------------------|--|------------------------|------------------------|
| 10/03/2020 | Antares Capital Partners Limited | Purchase | \$1,064,412.39 | 362,608 | 362,608 |
| 10/03/2020 | NULIS Nominees (Australia) Limited | Purchase | \$10,008.16 | 3,412 | 3,412 |
| 18/03/2020 | NULIS Nominees (Australia) Limited | Purchase | \$5,009.43 | 1,945 | 1,945 |
| 4/03/2020 | NULIS Nominees (Australia) Limited | Sale | \$3,009.80 | 1,020 | 1,020 |
| 12/03/2020 | NULIS Nominees (Australia) Limited | Sale | \$8,010.12 | 2,773 | 2,773 |
| 12/03/2020 | NULIS Nominees (Australia) Limited | Sale | \$18,368.23 | 6,358 | 6,358 |
| 17/03/2020 | NULIS Nominees (Australia) Limited | Sale | \$9,152.00 | 3,740 | 3,740 |
| 18/03/2020 | NULIS Nominees (Australia) Limited | Sale | \$3,977.60 | 1,628 | 1,628 |
| 04/03/2020 to 18/03/2020 | National Australia Bank Limited | Securities Lending | No consideration directly referable to the securities provided by NAB. | Refer Appendix 1 Table | Refer Appendix 1 Table |
| 10/03/2020 | National Australia Bank Limited | Stock borrow - refer Appendix 2 | No consideration directly referable to the securities provided by NAB. | 712,718 | 712,718 |
| 18/03/2020 | National Australia Bank Limited | Stock borrow - refer Appendix 2 | No consideration directly referable to the securities provided by NAB. | 415,418 | 415,418 |
| 4/03/2020 | National Australia Bank Limited | Stock return - refer Appendix 2 | No consideration directly referable to the securities provided by NAB. | 194,701 | 194,701 |
| 5/03/2020 | National Australia Bank Limited | Stock return - refer Appendix 2 | No consideration directly referable to the securities provided by NAB. | 227,099 | 227,099 |
| 6/03/2020 | National Australia Bank Limited | Stock return - refer Appendix 2 | No consideration directly referable to the securities provided by NAB. | 698,318 | 698,318 |
| 11/03/2020 | National Australia Bank Limited | Stock return - refer Appendix 2 | No consideration directly referable to the securities provided by NAB. | 712,718 | 712,718 |

3. Changes in association

The following persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN (if applicable) | Nature of association |
|------------------------------|-----------------------|
| No change | |

4. Addresses

The addresses of persons named in this form are as follows:

| | Address |
|------------------------------------|--|
| MLC Investments Limited | Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060 |
| Antares Capital Partners Limited | Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060 |
| NULIS Nominees (Australia) Limited | Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060 |
| National Australia Bank Limited | Level 1 800 Bourke Street DOCKLANDS VIC 3008 |

Signature

Name Louise Thomson

Capacity
Group Company Secretary
for and on behalf of National Australia Bank
Limited

Signature

Date 23/03/2020

Appendix 1 - HLS

| | | |
|--|--|--|
| Type of agreement and parties to agreement | National Australia Bank Limited and Securities Borrowing Agreement (SBA) clients MOTOR TRADES ASSOCIATION OF AUSTRALIA (iv) SUPERANNUATION FUND PTY LIMITED (vii) VICSUPER PTY LTD (xii) PRIME SUPER PTY LTD | National Australia Bank Limited and AMSLA Counterparties (a) DEUTSCHE SECURITIES AUSTRALIA LIMITED (b) UBS SECURITIES AUSTRALIA LTD (g) INSTINET AUSTRALIA PTY LTD |
| Transfer dates | 4/3/2020 to 18/3/2020 Specific dates for each transfer can be found by matching the number reference in the 'Type of agreement and parties to agreement' field to the accompanying list of transactions. | 4/3/2020 to 18/3/2020 Specific dates for each transfer can be found by matching the number reference in the 'Type of agreement and parties to agreement' field to the accompanying list of transactions. |
| Holder of voting rights | Registered owner | Registered owner |
| Are there any restrictions on voting | The registered owner holds voting rights. However, in certain circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender. | The registered owner holds voting rights. However, in certain circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender. |
| Scheduled date of return (if any) | On demand | On demand |
| Does the borrower have the right to return early? | Yes - at notice | Yes - at notice |
| Does the lender have the right to recall early? | Yes - at notice | Yes - at notice |
| Will the securities be returned on settlement? | Yes, or equivalent protection under Securities Borrowing Agreement. | Yes, or equivalent protection under AMSLA. |
| National Australia Bank Limited will, if required by the company or responsible entity to whom the prescribed form must be given or ASIC give a copy of the agreements to the company, responsible entity or ASIC. | | |

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| Date | Nature of Change | Consideration | No. of Securities | Class | AMSLA Counterparty |
|------------|----------------------------|---------------|-------------------|-------|--------------------|
| 11/03/2020 | Collateral Return Security | | -365000 | ORD | (b) |
| 13/03/2020 | Collateral Return Security | | -200000 | ORD | (b) |
| 16/03/2020 | Collateral Return Security | | -471000 | ORD | (b) |
| 16/03/2020 | Collateral Return Security | | -10000 | ORD | (b) |
| 17/03/2020 | Settle Sec Loan | | 1000 | ORD | (g) |
| 17/03/2020 | Collateral Return Security | | -150000 | ORD | (b) |
| 18/03/2020 | Return Security | | -1000 | ORD | (g) |
| 18/03/2020 | Collateral Return Security | | -800000 | ORD | (b) |
| 18/03/2020 | Collateral Return Security | | -200000 | ORD | (b) |
| 18/03/2020 | Pending Loan | | 20000 | ORD | (a) |

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| Date | Nature of Change | Consideration | No. of Securities | Class | SBA Counterparty |
|------------|------------------|---------------|-------------------|-------|------------------|
| 17/03/2020 | Settle Sec Loan | | 1000 | ORD | (vii) |
| 18/03/2020 | Return Security | | -1000 | ORD | (vii) |
| 18/03/2020 | Pending Loan | | 19123 | ORD | (iv) |
| 18/03/2020 | Pending Loan | | 877 | ORD | (xii) |

APPENDIX 2 – HLS

| | |
|---|--|
| Type of agreement and parties to agreement | National Australia Bank Limited and Securities Borrowing Agreement clients AMSLA Counterparties Barclays Bank PLC |
| Transfer date | 4 March 2020 to 18 March 2020 – inclusive |
| Holder of voting rights | Registered owner |
| Are there any restrictions on voting | No |
| Scheduled date of return (if any) | N/A |
| Does the borrower have the right to return early? | Yes – at notice |
| Does the lender have the right to recall early? | Yes – at notice |
| Will the securities be returned on settlement? | Yes, or equivalent protection under Securities Borrowing Agreement /AMSLA |

National Australia Bank Limited will, if required by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreements to the company, responsible entity or ASIC.

This is Annexure A of 3 pages referred to in the Form 605 Notice of ceasing to be a substantial holder signed by me and dated 23/03/2020

Louise Thomson, Group Company Secretary

ADVANTEDGE FINANCIAL SERVICES HOLDINGS PTY LTD

ADVANTEDGE FINANCIAL SERVICES PTY LTD

ADVANTEDGE FINANCIAL SOLUTIONS PTY LTD

AF&L DRAGON LEASING PTY LTD (IN LIQUIDATION)

AF&L GOLD PTY LTD

AF&L VISTA PTY LTD

AFSH NOMINEES PTY LTD

ANCHORAGE HOME LOANS PTY LTD (IN LIQUIDATION)

ANGARA COMPANY LIMITED

ANTARES CAPITAL PARTNERS LTD

APOGEE FINANCIAL PLANNING LIMITED

ARDB PTY LIMITED

ASIBOND PTY. LIMITED (IN LIQUIDATION)

AUSTRALIAN COMPANY NUMBER 094 484 625 LIMITED (IN LIQUIDATION)

BANK OF NEW ZEALAND

BLSSA PTY LTD

BNZ BRANCH PROPERTIES LTD

BNZ EQUITY INVESTMENTS NO.2 LIMITED

BNZ FACILITIES MANAGEMENT LIMITED

BNZ INSURANCE SERVICES LIMITED

BNZ INTERNATIONAL FUNDING LTD

BNZ INVESTMENT SERVICES LIMITED

BNZ INVESTMENTS LTD

BNZ LIFE INSURANCE LIMITED

BNZ PROPERTY INVESTMENTS LTD

CRUICKSHANK ASSET MANAGEMENT PTY LTD

CUSTOM CREDIT CORPORATION LTD (IN LIQUIDATION)

CUSTOM CREDIT HOLDINGS LTD (IN LIQUIDATION)

DIBA EQUITIES LIMITED

DIBA INVESTMENTS LIMITED

EQUITY MANAGEMENT UNIT HOLDINGS (NO.2) PTY LTD

EQUITY MANAGEMENT UNIT HOLDINGS PTY LTD

FINANCE & SYSTEMS TECHNOLOGY PTY LTD

GODFREY PEMBROKE LIMITED

GWM ADVISER SERVICES LIMITED

HICAPS PTY LTD

INVIA CUSTODIAN PTY LIMITED

JBWERE (NZ) HOLDINGS LIMITED

JBWERE (NZ) NOMINEES LIMITED

JBWERE (NZ) PTY LTD

JBWERE LIMITED

LIMEHOUSE INVESTMENTS PTY LIMITED (IN LIQUIDATION)

MARGIN LENDING (NZ) LIMITED

MEDFIN AUSTRALIA PTY LIMITED

MERITUM FINANCIAL GROUP PTY LTD

MERITUM FINANCIAL PLANNING PTY LTD

MLC ALLIANCE HOLDINGS PTY LIMITED (IN LIQUIDATION)

MLC ASSET MANAGEMENT PTY LIMITED

MLC ASSET MANAGEMENT SERVICES LIMITED

MLC HOLDINGS LIMITED (IN LIQUIDATION)

MLC INVESTMENTS LIMITED

MLC LIFETIME COMPANY LIMITED

MLC NOMINEES PTY LTD

MLC PROPERTIES PTY. LIMITED

MLC WEALTH MANAGEMENT LIMITED (IN LIQUIDATION)

MORTGAGE SUPPORT SERVICES PTY LTD (IN LIQUIDATION)

MUDCHUTE PTY LIMITED (IN LIQUIDATION)

NAB ASSET MANAGEMENT LIMITED

NAB EUROPE LIMITED

NAB INVESTMENTS LIMITED

NAB JAPAN SECURITIES LIMITED

NAB PROPERTIES AUSTRALIA PTY LIMITED

NAB STAFF CLUB LIMITED

NAB TRUST SERVICES LIMITED

NAB VENTURES PTY LIMITED

NABCAPITAL LEASING (NO.2) PTY LIMITED (IN LIQUIDATION)

NABINVEST (UK) LIMITED

NABINVEST UK RE LIMITED

NABSECURITIES, LLC

NATIONAL ASSET MANAGEMENT LIMITED

NATIONAL AUSTRALIA BANK LIMITED

NATIONAL AUSTRALIA CORPORATE SERVICES PTY LIMITED

NATIONAL AUSTRALIA FINANCE (ASIA) LIMITED

NATIONAL AUSTRALIA FINANCE (COMMERCIAL LEASING) LIMITED

NATIONAL AUSTRALIA FINANCE (EUROPE HOLDINGS) LIMITED

NATIONAL AUSTRALIA FINANCE (INFRASTRUCTURE LEASING NO.2) LIMITED

NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.1) LIMITED

NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.5) LIMITED

NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.6) LIMITED

NATIONAL AUSTRALIA FINANCE (VESSEL LEASING) LIMITED

NATIONAL AUSTRALIA FINANCIAL MANAGEMENT LIMITED

NATIONAL AUSTRALIA FUNDING (DELAWARE) INC.

NATIONAL AUSTRALIA GROUP (NZ) LIMITED

NATIONAL AUSTRALIA GROUP SERVICES LTD

NATIONAL AUSTRALIA INVESTMENT CAPITAL PTY LTD

NATIONAL AUSTRALIA MANAGERS LIMITED

NATIONAL AUSTRALIA PKI HOLDINGS LLC

NATIONAL AUSTRALIA UNDERWRITERS LIMITED (IN LIQUIDATION)

NATIONAL EQUITIES LIMITED

NATIONAL FUNDING HOLDINGS PTY LTD (IN LIQUIDATION)

NATIONAL HK INVESTMENTS LIMITED

NATIONAL MARGIN SERVICES PTY LIMITED

NATIONAL MARKETS GROUP LIMITED

NATIONAL MORTGAGE SECURITIES, INC.

NATIONAL NOMINEES LIMITED

NATIONAL OBU PTY LIMITED

NATIONAL WEALTH MANAGEMENT HOLDINGS LIMITED

NATIONAL WEALTH MANAGEMENT INTERNATIONAL HOLDINGS LTD

NATIONAL WEALTH MANAGEMENT NEW ZEALAND HOLDINGS LTD

NATIONAL WEALTH MANAGEMENT SERVICES LTD

NAUTILUS INSURANCE PTE LIMITED

NAUTILUS NAB LIMITED

NAVIGATOR AUSTRALIA LIMITED

NBA PROPERTIES PTY LIMITED

NMS NOMINEES PTY LIMITED

NULIS NOMINEES (AUSTRALIA) LIMITED

NWMH SUB (CANADA) INC

NWMH SUB LIMITED

ORCHARD STREET INVESTMENT ADVISERS LIMITED

ORCHARD STREET INVESTMENT MANAGEMENT LLP

PARTOWN PTY. LIMITED

PENNLEY PTY LTD

PFS NOMINEES PTY LIMITED

PLAN AUSTRALIA OPERATIONS PTY. LTD.

PLAN GROUP NOMINEES PTY LTD

PLUM FINANCIAL SERVICES LIMITED (IN LIQUIDATION)

PRESIMA INC.

PROFESSIONAL LENDERS ASSOCIATION NETWORK OF AUSTRALIA PTY. LTD.

RMBS RCU PTY LIMITED

TASOVAC PTY LIMITED

THE DEEP IN HULL LIMITED

VALEWIN PTY. LIMITED (IN LIQUIDATION)

WEALTHHUB SECURITIES LIMITED

WEALTHHUB SECURITIES NOMINEES PTY LIMITED

WM LIFE AUSTRALIA LIMITED (IN LIQUIDATION)
