

ASX Announcement (ASX: HLS)

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Healius Limited (ASX: HLS) - ASX Listing Rule 3.10.3 announcement Proposed Issue of Securities - Employee Performance Rights

For the purposes of ASX Listing Rule 3.10.3, Healius Limited (ASX: HLS) (**Company**) provides the following information in relation to the proposed issue of securities.

Information required under Listing Rule 3.10.3	Information provided by HLS
Class of securities to be issued	Indeterminate Rights (the Right on exercise to an ordinary HLS Share, or equivalent cash value).
Number of securities to be issued	6,306,352
Principal terms of securities to be issued	<p>The Rights are subject to:</p> <ul style="list-style-type: none">a) a 36 month service test from 1 July 2018; andb) satisfaction of applicable performance conditions over the period 1 July 2018 - 30 June 2021 inclusive. <p>The Shares that result from the exercise of the Rights, if any, will rank equally with existing ordinary shares in HLS.</p> <p>The Rights carry no dividend or voting rights.</p>
Issue price or consideration	Nil.
Purpose of the issue	The Rights form part of the remuneration packages of management, being the equity component of Long-Term Incentive (LTI) awards which may be made in relation to FY 2019.
Whether the entity will seek security holder approval in relation to the proposed issue	Security holder approval has been obtained for the issue of the Rights (at the Company's 2017 and 2018 Annual General Meetings).

Information required under Listing Rule 3.10.3	Information provided by HLS
Whether the issue will be to a class of security holders	No.

The Company will lodge the relevant Appendix 3B when the new securities are issued.



Charles Tilley
Group Company Secretary