

**Notice of initial substantial holder**

Form 603  
Corporations Act 2001  
Section 671B

HLS

**To: Company Name/Scheme**     **The Secretary**  
**Healius Limited**  
**Level 6**  
**203 Pacific Highway**  
**St Leonards NSW 2065**

**PH: (02) 9432 9400**  
**Fax: (02) 9432 9447**

**ACN**     **064 530 516**

**1. Details of substantial shareholder**

Name     National Australia Bank Limited and its associated entities listed in Annexure A  
ACN (if applicable)     (ACN 004 044 937)

The holder became a substantial holder on 17/04/2019

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Persons' votes	Voting power
Fully paid ordinary shares	32,548,899	32,548,899	5.230%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
MLC Investments Limited	Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity or trustee of various managed investment schemes and trusts	Fully paid ordinary shares 14,728,536
MLC Wealth Management Limited	Power to exercise voting rights pursuant to position held as the Registrable Superannuation Entity licensee for the superannuation products it issues.	Fully paid ordinary shares 1,055,375
National Australia Bank Limited	Power to control the voting and /or disposal of securities pursuant to securities lending agreements.	Fully paid ordinary shares 3,991,000
Antares Capital Partners Limited	Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity or trustee of various managed investment schemes or trusts.	Fully paid ordinary shares 11,523,396
Antares Capital Partners Limited	Power to control the voting and /or disposal of securities pursuant to its position as an investment manager in accordance with investment mandates and as an investment manager of Antares Capital Partners Limited trusts.	Fully paid ordinary shares 759,008
National Australia Bank Limited	Power to control the voting and /or disposal of securities pursuant to securities lending agreements.	Fully paid ordinary shares 491,584
<b>TOTAL</b>		<b>32,548,899</b>

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
MLC Investments Limited	National Nominees Limited (ACN 004 278 899)		Fully paid ordinary shares 14,728,536
MLC Wealth Management Limited	Navigator Australia Limited (ACN 006 302 987)		Fully paid ordinary shares 1,055,375
National Australia Bank Limited	National Nominees Limited (ACN 004 278 899)		Fully paid ordinary shares 3,991,000
Antares Capital Partners Limited	National Nominees Limited (ACN 004 278 899)		Fully paid ordinary shares 11,523,396
Antares Capital Partners Limited	Citicorp Nominees Pty Limited (ACN 000 809 030)		Fully paid ordinary shares 759,008
National Australia Bank Limited	National Nominees Limited (ACN 004 278 899)		Fully paid ordinary shares 491,584
		<b>TOTAL</b>	<b>32,548,899</b>

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-cash	Fully paid ordinary shares
MLC Investments Limited	3/01/2019	\$160,522.05		61,300
MLC Investments Limited	10/01/2019	\$592,446.69		220,743
MLC Investments Limited	11/01/2019	\$201,902.03		73,448
MLC Investments Limited	14/01/2019	\$456,972.42		167,832
MLC Investments Limited	14/01/2019	\$552,749.58		202,621
MLC Investments Limited	15/01/2019	\$412,659.73		152,669
MLC Investments Limited	15/01/2019	\$193,671.41		71,442
MLC Investments Limited	23/01/2019	\$189,915.74		66,627
MLC Investments Limited	29/01/2019	\$58,275.88		20,053
MLC Investments Limited	30/01/2019	\$67,229.85		23,084
MLC Investments Limited	31/01/2019	\$105,487.33		36,148
MLC Investments Limited	31/01/2019	\$124,642.44		42,712
MLC Investments Limited	4/02/2019	\$86,300.71		29,675
MLC Investments Limited	4/02/2019	\$102,586.60		35,275
MLC Investments Limited	5/02/2019	\$658,903.64		225,497
MLC Investments Limited	6/02/2019	\$57,529.76		19,502
MLC Investments Limited	7/02/2019	\$121,429.68		40,984
MLC Investments Limited	7/02/2019	\$108,487.92		36,616
MLC Investments Limited	12/02/2019	\$111,656.36		38,517
MLC Investments Limited	13/02/2019	\$106,470.29		36,775
MLC Investments Limited	12/02/2019	\$125,307.22		43,226
MLC Investments Limited	13/02/2019	\$110,738.19		38,294
MLC Investments Limited	14/02/2019	\$86,394.64		29,986
MLC Investments Limited	7/03/2019	\$227,537.52		82,500
MLC Investments Limited	7/03/2019	\$321,337.76		116,426

MLC Investments Limited	7/03/2019	\$110,029.14		39,900
MLC Investments Limited	6/03/2019	\$472,158.31		168,676
MLC Investments Limited	8/03/2019	\$725,931.22		266,779
MLC Investments Limited	8/03/2019	\$108,879.07		40,039
MLC Investments Limited	1/04/2019	\$381,903.52		140,784
Antares Capital Partners Limited	17/12/2018	\$2,250.42		911
Antares Capital Partners Limited	21/12/2018	\$2,178.88		964
Antares Capital Partners Limited	28/12/2018	\$564.11		239
Antares Capital Partners Limited	9/01/2019	\$996.23		365
Antares Capital Partners Limited	21/01/2019	\$1,670.64		615
Antares Capital Partners Limited	31/01/2019	\$680.73		233
Antares Capital Partners Limited	5/02/2019	\$63,677.81		21,785
Antares Capital Partners Limited	19/02/2019	\$643.87		222
Antares Capital Partners Limited	26/02/2019	\$1,442.97		519
Antares Capital Partners Limited	27/02/2019	\$87,119.96		31,007
Antares Capital Partners Limited	27/02/2019	\$287,672.65		102,386
Antares Capital Partners Limited	5/03/2019	\$882.10		315
Antares Capital Partners Limited	4/04/2019	\$1,790,804.42		626,504
Antares Capital Partners Limited	4/04/2019	\$11,247.83		3,935
Antares Capital Partners Limited	4/04/2019	\$17,207.62		6,020
Antares Capital Partners Limited	5/04/2019	\$1,704,949.53		585,693
Antares Capital Partners Limited	5/04/2019	\$10,709.55		3,679
Antares Capital Partners Limited	5/04/2019	\$16,383.07		5,628
Antares Capital Partners Limited	8/04/2019	\$1,916,987.04		644,756
Antares Capital Partners Limited	8/04/2019	\$12,038.48		4,049
Antares Capital Partners Limited	8/04/2019	\$18,418.96		6,195
Antares Capital Partners Limited	17/04/2019	\$5,287,744.55		1,795,712
Antares Capital Partners Limited	17/04/2019	\$33,410.00		11,346
Antares Capital Partners Limited	17/04/2019	\$50,586.15		17,179
MLC Wealth Management Limited	1/04/2019 - Transfer in	N/A		1,683
MLC Wealth Management Limited	17/12/2018	\$10,007.69		4,065
MLC Wealth Management Limited	19/12/2018	\$5,997.59		2,586
MLC Wealth Management Limited	21/12/2018	\$10,009.24		4,424
MLC Wealth Management Limited	31/12/2018	\$10,005.95		4,347
MLC Wealth Management Limited	4/01/2019	\$10,008.68		3,787
MLC Wealth Management Limited	24/01/2019	\$6,470.84		2,243
MLC Wealth Management Limited	12/02/2019	\$7,510.31		2,613

MLC Wealth Management Limited	21/02/2019	\$5,210.84		1,884
MLC Wealth Management Limited	25/02/2019	\$5,009.00		1,785
MLC Wealth Management Limited	12/03/2019	\$5,888.90		2,177
MLC Wealth Management Limited	15/03/2019	\$3,732.45		1,415
MLC Wealth Management Limited	26/03/2019	\$7,997.90		2,952
MLC Wealth Management Limited	1/04/2019	\$3,509.61		1,291
MLC Wealth Management Limited	4/04/2019	\$20,528.64		7,244
National Australia Bank Limited	17/12/2018 to 17/04/2019 - Securities Lending	No consideration directly referable to the securities provided by NAB		Refer to Appendix 1 Table
National Australia Bank Limited	17/12/2018	\$16,743.98		6,919
National Australia Bank Limited	20/12/2018	\$129,428.50		58,288
National Australia Bank Limited	5/04/2019 - Stock borrow (refer Appendix 2(d))	No consideration directly referable to the securities provided by NAB		44,859
National Australia Bank Limited	24/12/2018 - Stock return (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		42,850
National Australia Bank Limited	27/12/2018 - Stock return (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		46,774
National Australia Bank Limited	28/12/2018 - Stock return (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		1,000
National Australia Bank Limited	15/03/2019 - Stock return (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		120,596
National Australia Bank Limited	24/12/2018 - Stock return (refer Appendix 2(d))	No consideration directly referable to the securities provided by NAB		10,683
National Australia Bank Limited	4/01/2019 - Stock return (refer Appendix 2(c))	No consideration directly referable to the securities provided by NAB		20,711
National Australia Bank Limited	18/12/2018 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		76,559
National Australia Bank Limited	28/12/2018 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		8
National Australia Bank Limited	3/01/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		358,158
National Australia Bank Limited	7/01/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		104,795
National Australia Bank Limited	9/01/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		65,394
National Australia Bank Limited	10/01/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		240,318
National Australia Bank Limited	14/01/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		220,094
National Australia Bank Limited	21/01/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		116,638

National Australia Bank Limited	25/01/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		182,600
National Australia Bank Limited	31/01/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		31,007
National Australia Bank Limited	1/02/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		174,375
National Australia Bank Limited	4/02/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		38,418
National Australia Bank Limited	5/02/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		47,144
National Australia Bank Limited	11/02/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		33,010
National Australia Bank Limited	12/02/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		31,356
National Australia Bank Limited	18/02/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		57,408
National Australia Bank Limited	22/02/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		70,316
National Australia Bank Limited	26/02/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		59,712
National Australia Bank Limited	4/03/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		99,662
National Australia Bank Limited	25/03/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		965,936
National Australia Bank Limited	4/04/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		551,137
National Australia Bank Limited	8/04/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		579,184
National Australia Bank Limited	21/12/2018 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		268
National Australia Bank Limited	27/12/2018 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		82,008
National Australia Bank Limited	2/01/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		447,419
National Australia Bank Limited	11/01/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		255,515
National Australia Bank Limited	15/01/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		31,100
National Australia Bank Limited	16/01/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		31,300
National Australia Bank Limited	17/01/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		31,400
National Australia Bank Limited	18/01/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		2

National Australia Bank Limited	24/01/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		37,300
National Australia Bank Limited	29/01/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		75,500
National Australia Bank Limited	6/02/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		49,600
National Australia Bank Limited	7/02/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		29,000
National Australia Bank Limited	13/02/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		55,000
National Australia Bank Limited	14/02/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		29,700
National Australia Bank Limited	20/02/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		29,400
National Australia Bank Limited	25/02/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		30,700
National Australia Bank Limited	1/03/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		31,004
National Australia Bank Limited	12/03/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		216,000
National Australia Bank Limited	13/03/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		997,884
National Australia Bank Limited	26/03/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		56,199
National Australia Bank Limited	27/03/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		52,400
National Australia Bank Limited	28/03/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		50,300
National Australia Bank Limited	29/03/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		78,100
National Australia Bank Limited	1/04/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		73,200
National Australia Bank Limited	2/04/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		73,100
National Australia Bank Limited	3/04/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		582,637
National Australia Bank Limited	5/04/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		551,137
National Australia Bank Limited	9/04/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		28,900
National Australia Bank Limited	10/04/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		29,400
National Australia Bank Limited	11/04/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		29,300

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

<b>Name and ACN/ARSN (if applicable)</b>	<b>Nature of association</b>
MLC Investments Limited	MLC Investments Limited is a wholly owned subsidiary of MLC Holdings Limited whose ultimate parent is National Australia Bank Limited.
MLC Wealth Management Limited	MLC Wealth Management Limited is a wholly owned subsidiary of National Wealth Management Holdings Limited whose ultimate parent is National Australia Bank Limited.
Antares Capital Partners Limited	Antares Capital Partners Limited is a wholly owned subsidiary of National Wealth Management Holdings Limited whose ultimate parent is National Australia Bank Limited.

## 7. Addresses

The addresses of persons named in this form are as follows:

<b>Name</b>	<b>Address</b>
National Australia Bank Limited	Level 1 800 Bourke Street DOCKLANDS VIC 3008
MLC Investments Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
National Nominees Limited	Level 1 800 Bourke Street DOCKLANDS VIC 3008
MLC Wealth Management Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
Navigator Australia Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
Antares Capital Partners Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
Citicorp Nominees Pty Limited	2 Park Street SYDNEY NSW 2000

## Signature

Name	Kelly Patterson	Capacity <b>Company Secretary for and on behalf of National Australia Bank Limited</b>
Signature		Date 24/04/2019

Appendix 1 - HLS

Type of agreement and parties to agreement	National Australia Bank Limited and <b>Securities Borrowing Agreement (SBA) clients</b> MOTOR TRADES ASSOCIATION OF AUSTRALIA (iv) SUPERANNUATION FUND PTY LIMITED (v) CARE SUPER PTY LTD (vii) VICSUPER PTY LTD (xii) PRIME SUPER PTY LTD	National Australia Bank Limited and <b>AMSLA Counterparties</b> ( a ) DEUTSCHE SECURITIES AUSTRALIA LIMITED ( b ) UBS SECURITIES AUSTRALIA LTD ( e ) JP MORGAN SECURITIES AUSTRALIA LIMITED ( f ) CREDIT SUISSE ( h ) MORGAN STANLEY AUSTRALIA SECURITIES LIMITED
Transfer dates	<b>17/12/2018 to 17/4/2019</b> Specific dates for each transfer can be found by matching the number reference in the 'Type of agreement and parties to agreement' field to the accompanying list of transactions.	<b>17/12/2018 to 17/4/2019</b> Specific dates for each transfer can be found by matching the number reference in the 'Type of agreement and parties to agreement' field to the accompanying list of transactions.
Holder of voting rights	Registered owner	Registered owner
Are there any restrictions on voting	The registered owner holds voting rights. However, in certain circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender.	The registered owner holds voting rights. However, in certain circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender.
Scheduled date of return (if any)	On demand	On demand
Does the borrower have the right to return early?	Yes - at notice	Yes - at notice
Does the lender have the right to recall early?	Yes - at notice	Yes - at notice
Will the securities be returned on settlement?	Yes, or equivalent protection under Securities Borrowing Agreement.	Yes, or equivalent protection under AMSLA.
National Australia Bank Limited will, if required by the company or responsible entity to whom the prescribed form must be given or ASIC give a copy of the agreements to the company, responsible entity or ASIC.		



## Appendix 1- HLS

Date	Nature of Change	Consideration	No. of Securities	Class	AMSLA Counterparty
17/12/2018	Settle Sec Loan		5000	ORD	( b )
17/12/2018	Settle Sec Loan		8000	ORD	( b )
17/12/2018	Collateral Settle Sec Loan		712000	ORD	( a )
18/12/2018	Return Security		-31	ORD	( b )
18/12/2018	Settle Sec Loan		180205	ORD	( b )
19/12/2018	Settle Sec Loan		20465	ORD	( b )
19/12/2018	Settle Sec Loan		90000	ORD	( b )
19/12/2018	Settle Sec Loan		665000	ORD	( b )
20/12/2018	Settle Sec Loan		237085	ORD	( b )
21/12/2018	Return Security		-60203	ORD	( b )
21/12/2018	Return Security		-140000	ORD	( b )
24/12/2018	Return Security		-37766	ORD	( b )
24/12/2018	Return Security		-30964	ORD	( b )
24/12/2018	Return Security		-5000	ORD	( b )
24/12/2018	Return Security		-8000	ORD	( b )
24/12/2018	Return Security		-180205	ORD	( b )
24/12/2018	Return Security		-20465	ORD	( b )
24/12/2018	Return Security		-28299	ORD	( b )
24/12/2018	Settle Sec Loan		742000	ORD	( b )
24/12/2018	Settle Sec Loan		16000	ORD	( b )
27/12/2018	Return Security		-8040	ORD	( b )
27/12/2018	Settle Sec Loan		120000	ORD	( b )
27/12/2018	Collateral Settle Sec Loan		1285000	ORD	( a )
28/12/2018	Return Security		-53661	ORD	( b )
28/12/2018	Return Security		-112114	ORD	( b )
28/12/2018	Collateral Return Security		-25000	ORD	( a )
31/12/2018	Settle Sec Loan		30000	ORD	( b )
31/12/2018	Settle Sec Loan		209902	ORD	( b )
31/12/2018	Collateral Return Security		-65000	ORD	( a )
2/01/2019	Return Security		-95629	ORD	( b )
3/01/2019	Return Security		-457257	ORD	( b )
3/01/2019	Return Security		-742000	ORD	( b )
3/01/2019	Return Security		-237085	ORD	( b )
3/01/2019	Return Security		-16000	ORD	( b )
3/01/2019	Return Security		-120000	ORD	( b )
3/01/2019	Return Security		-30000	ORD	( b )
3/01/2019	Return Security		-209902	ORD	( b )
3/01/2019	Settle Sec Loan		88567	ORD	( b )
4/01/2019	Settle Sec Loan		185000	ORD	( b )
4/01/2019	Collateral Return Security		-622000	ORD	( a )
4/01/2019	Collateral Return Security		-90000	ORD	( a )
8/01/2019	Return Security		-88567	ORD	( b )
8/01/2019	Return Security		-115428	ORD	( b )
9/01/2019	Return Security		-69572	ORD	( b )
15/01/2019	Settle Sec Loan		20000	ORD	( h )

16/01/2019	Return Security		-113000	ORD	( e )
16/01/2019	Return Security		-300000	ORD	( e )
16/01/2019	Return Security		-11450	ORD	( h )
16/01/2019	Return Security		-254	ORD	( h )
16/01/2019	Return Security		-8296	ORD	( h )
17/01/2019	Collateral Settle Sec Loan		740000	ORD	( a )
18/01/2019	Settle Sec Loan		4564	ORD	( b )
21/01/2019	Return Security		-4564	ORD	( b )
22/01/2019	Settle Sec Loan		45350	ORD	( b )
23/01/2019	Return Security		-153	ORD	( b )
24/01/2019	Return Security		-45197	ORD	( b )
29/01/2019	Settle Sec Loan		72314	ORD	( b )
30/01/2019	Return Security		-72314	ORD	( b )
31/01/2019	Settle Sec Loan		38359	ORD	( b )
1/02/2019	Return Security		-38359	ORD	( b )
7/02/2019	Settle Sec Loan		18000	ORD	( f )
11/02/2019	Return Security		-18000	ORD	( f )
15/02/2019	Settle Sec Loan		5983	ORD	( b )
18/02/2019	Settle Sec Loan		17213	ORD	( b )
19/02/2019	Return Security		-5983	ORD	( b )
19/02/2019	Return Security		-17213	ORD	( b )
21/02/2019	Collateral Return Security		-1195000	ORD	( a )
21/02/2019	Collateral Return Security		-141000	ORD	( a )
21/02/2019	Collateral Settle Sec Loan		51000	ORD	( a )
26/02/2019	Settle Sec Loan		100000	ORD	( b )
27/02/2019	Return Security		-100000	ORD	( b )
27/02/2019	Settle Sec Loan		22133	ORD	( b )
28/02/2019	Settle Sec Loan		5000	ORD	( b )
1/03/2019	Return Security		-22133	ORD	( b )
1/03/2019	Return Security		-3028	ORD	( b )
4/03/2019	Return Security		-1972	ORD	( b )
13/03/2019	Collateral Settle Sec Loan		374000	ORD	( a )
15/03/2019	Collateral Return Security		-1054000	ORD	( a )
15/03/2019	Collateral Return Security		-90000	ORD	( a )
15/03/2019	Collateral Return Security		-599000	ORD	( a )
15/03/2019	Collateral Return Security		-51000	ORD	( a )
15/03/2019	Collateral Return Security		-374000	ORD	( a )
20/03/2019	Collateral Settle Sec Loan		4891000	ORD	( a )
20/03/2019	Collateral Return Security		-300000	ORD	( a )
21/03/2019	Collateral Return Security		-50000	ORD	( a )
22/03/2019	Collateral Return Security		-5000	ORD	( a )
25/03/2019	Collateral Return Security		-1800000	ORD	( a )
25/03/2019	Collateral Settle Sec Loan		1724000	ORD	( a )
26/03/2019	Collateral Return Security		-50000	ORD	( a )
28/03/2019	Collateral Return Security		-1724000	ORD	( a )
28/03/2019	Collateral Settle Sec Loan		1619000	ORD	( a )
28/03/2019	Collateral Return Security		-276000	ORD	( a )
29/03/2019	Collateral Return Security		-1500000	ORD	( a )
29/03/2019	Collateral Settle Sec Loan		1822000	ORD	( a )
1/04/2019	Collateral Return Security		-1300000	ORD	( a )

1/04/2019	Collateral Settle Sec Loan	1378000	ORD	( a )
2/04/2019	Collateral Return Security	-50000	ORD	( a )
3/04/2019	Collateral Return Security	-20000	ORD	( a )
4/04/2019	Collateral Return Security	-300000	ORD	( a )
8/04/2019	Collateral Return Security	-1200000	ORD	( a )
8/04/2019	Collateral Settle Sec Loan	1232000	ORD	( a )
12/04/2019	Collateral Return Security	-50000	ORD	( a )
16/04/2019	Collateral Return Security	-50000	ORD	( a )

## Appendix 1- HLS

Date	Nature of Change	Consideration	No. of Securities	Class	SBA Counterparty
17/12/2018	Settle Sec Loan		5000	ORD	(iv)
17/12/2018	Settle Sec Loan		8000	ORD	(iv)
18/12/2018	Return Security		-31	ORD	(iv)
18/12/2018	Settle Sec Loan		161737	ORD	(iv)
18/12/2018	Settle Sec Loan		18468	ORD	(v)
19/12/2018	Re-Alloc Rtn		-13340	ORD	(xii)
19/12/2018	Re-Alloc Loan		13340	ORD	(v)
19/12/2018	Settle Sec Loan		20465	ORD	(v)
19/12/2018	Settle Sec Loan		90000	ORD	(v)
19/12/2018	Settle Sec Loan		76376	ORD	(v)
19/12/2018	Settle Sec Loan		408710	ORD	(vii)
19/12/2018	Settle Sec Loan		179914	ORD	(iv)
20/12/2018	Settle Sec Loan		237085	ORD	(vii)
21/12/2018	Return Security		-60203	ORD	(iv)
21/12/2018	Return Security		-126660	ORD	(xii)
21/12/2018	Return Security		-13340	ORD	(v)
24/12/2018	Return Security		-37766	ORD	(iv)
24/12/2018	Return Security		-7809	ORD	(xii)
24/12/2018	Return Security		-23155	ORD	(iv)
24/12/2018	Return Security		-5000	ORD	(iv)
24/12/2018	Return Security		-8000	ORD	(iv)
24/12/2018	Return Security		-161737	ORD	(iv)
24/12/2018	Return Security		-18468	ORD	(v)
24/12/2018	Return Security		-20465	ORD	(v)
24/12/2018	Return Security		-28299	ORD	(v)
24/12/2018	Re-Alloc Rtn		-44111	ORD	(vii)
24/12/2018	Re-Alloc Loan		44111	ORD	(vii)
24/12/2018	Settle Sec Loan		248690	ORD	(iv)
24/12/2018	Settle Sec Loan		493310	ORD	(vii)
24/12/2018	Settle Sec Loan		16000	ORD	(vii)
27/12/2018	Return Security		-8040	ORD	(v)
27/12/2018	Settle Sec Loan		120000	ORD	(vii)
28/12/2018	Return Security		-53661	ORD	(v)
28/12/2018	Return Security		-76376	ORD	(v)
28/12/2018	Return Security		-35738	ORD	(iv)
31/12/2018	Settle Sec Loan		30000	ORD	(vii)
31/12/2018	Settle Sec Loan		209902	ORD	(vii)
2/01/2019	Return Security		-95629	ORD	(vii)
3/01/2019	Return Security		-268970	ORD	(vii)
3/01/2019	Return Security		-144176	ORD	(iv)
3/01/2019	Return Security		-44111	ORD	(vii)
3/01/2019	Return Security		-248690	ORD	(iv)
3/01/2019	Return Security		-493310	ORD	(vii)
3/01/2019	Return Security		-237085	ORD	(vii)
3/01/2019	Return Security		-16000	ORD	(vii)

3/01/2019	Return Security		-120000	ORD	(vii)
3/01/2019	Return Security		-30000	ORD	(vii)
3/01/2019	Return Security		-209902	ORD	(vii)
3/01/2019	Settle Sec Loan		88567	ORD	(vii)
4/01/2019	Settle Sec Loan		185000	ORD	(vii)
8/01/2019	Return Security		-88567	ORD	(vii)
8/01/2019	Return Security		-115428	ORD	(vii)
9/01/2019	Return Security		-69572	ORD	(vii)
15/01/2019	Settle Sec Loan		20000	ORD	(vii)
16/01/2019	Return Security		-113000	ORD	(vii)
16/01/2019	Return Security		-300000	ORD	(vii)
16/01/2019	Return Security		-11450	ORD	(vii)
16/01/2019	Return Security		-254	ORD	(vii)
16/01/2019	Return Security		-8296	ORD	(vii)
18/01/2019	Settle Sec Loan		4564	ORD	(vii)
21/01/2019	Return Security		-4564	ORD	(vii)
22/01/2019	Settle Sec Loan		45350	ORD	(vii)
23/01/2019	Return Security		-153	ORD	(vii)
24/01/2019	Return Security		-45197	ORD	(vii)
29/01/2019	Settle Sec Loan		72314	ORD	(vii)
30/01/2019	Return Security		-72314	ORD	(vii)
31/01/2019	Settle Sec Loan		38359	ORD	(vii)
1/02/2019	Return Security		-38359	ORD	(vii)
7/02/2019	Settle Sec Loan		18000	ORD	(vii)
11/02/2019	Return Security		-18000	ORD	(vii)
15/02/2019	Settle Sec Loan		5983	ORD	(vii)
18/02/2019	Settle Sec Loan		17213	ORD	(vii)
19/02/2019	Return Security		-5983	ORD	(vii)
19/02/2019	Return Security		-17213	ORD	(vii)
26/02/2019	Settle Sec Loan		100000	ORD	(vii)
27/02/2019	Return Security		-100000	ORD	(vii)
27/02/2019	Settle Sec Loan		22133	ORD	(vii)
28/02/2019	Settle Sec Loan		5000	ORD	(vii)
1/03/2019	Return Security		-22133	ORD	(vii)
1/03/2019	Return Security		-3028	ORD	(vii)
4/03/2019	Return Security		-1972	ORD	(vii)

## APPENDIX 2 – HLS

Type of agreement and parties to agreement	National Australia Bank Limited and <b>Securities Borrowing Agreement clients</b>  <b>AMSLA Counterparties</b> Barclays Bank PLC <b>(a)</b> Citigroup Global Markets Australia Pty Limited <b>(b)</b> Deutsche Securities Australia Limited <b>(c)</b> J.P. Morgan Operations Australia Limited <b>(d)</b>
Transfer date	<b>17 December 2018 to 17 April 2019 – inclusive</b>
Holder of voting rights	Registered owner
Are there any restrictions on voting	No
Scheduled date of return (if any)	N/A
Does the borrower have the right to return early?	Yes – at notice
Does the lender have the right to recall early?	Yes – at notice
Will the securities be returned on settlement?	Yes, or equivalent protection under Securities Borrowing Agreement /AMSLA

*National Australia Bank Limited will, if required by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreements to the company, responsible entity or ASIC.*

This is Annexure A of 3 pages referred to in the Form 603 Notice of initial substantial holder signed by me and dated 24/04/2019

Kelly Patterson, Company Secretary

ADVANTEDGE FINANCIAL SERVICES HOLDINGS PTY LTD

ADVANTEDGE FINANCIAL SERVICES PTY LTD

ADVANTEDGE FINANCIAL SOLUTIONS PTY LTD

AF&L DRAGON LEASING PTY LTD

AF&L GOLD PTY LTD

AF&L VISTA PTY LTD

AFSH NOMINEES PTY LTD

ANCHORAGE HOME LOANS PTY LTD

ANGARA COMPANY LIMITED

ANTARES CAPITAL PARTNERS LTD

APOGEE FINANCIAL PLANNING LIMITED

ARDB PTY LIMITED

ASIBOND PTY. LIMITED

AUSMAQ LIMITED

AUSTRALIAN COMPANY NUMBER 094 484 625 LIMITED

BANK OF NEW ZEALAND

BLSSA PTY LTD

BNZ BRANCH PROPERTIES LTD

BNZ EQUITY INVESTMENTS NO.2 LIMITED

BNZ FACILITIES MANAGEMENT LIMITED

BNZ INSURANCE SERVICES LIMITED

BNZ INTERNATIONAL FUNDING LTD

BNZ INVESTMENT SERVICES LIMITED

BNZ INVESTMENTS LTD

BNZ LIFE INSURANCE LIMITED

BNZ PROPERTY INVESTMENTS LTD

CHOICE LEND PTY LTD (IN LIQUIDATION)

CRUICKSHANK ASSET MANAGEMENT PTY LTD

CUSTOM CREDIT CORPORATION LTD (IN LIQUIDATION)

CUSTOM CREDIT HOLDINGS LTD (IN LIQUIDATION)

DIBA EQUITIES LIMITED

DIBA INVESTMENTS LIMITED

EQUITY MANAGEMENT UNIT HOLDINGS (NO.2) PTY LTD

EQUITY MANAGEMENT UNIT HOLDINGS PTY LTD

FASTLEND PTY LTD (IN LIQUIDATION)

FINANCE & SYSTEMS TECHNOLOGY HOLDINGS PTY LIMITED (IN LIQUIDATION)

FINANCE & SYSTEMS TECHNOLOGY PTY LTD

FINTRACK MEMBERS PTY LTD (IN LIQUIDATION)

GODFREY PEMBROKE LIMITED

GWM ADVISER SERVICES LIMITED

HICAPS PTY LTD

INDEPENDENT MORTGAGE AFFILIATES PTY LIMITED (IN LIQUIDATION)

INVIA CUSTODIAN PTY LIMITED

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JBWERE (NZ) HOLDINGS LIMITED

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JBWERE (NZ) NOMINEES LIMITED

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JBWERE (NZ) PTY LTD

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JBWERE LIMITED

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LIMEHOUSE INVESTMENTS PTY LIMITED (IN LIQUIDATION)

---

MARGIN LENDING (NZ) LIMITED

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MEDFIN AUSTRALIA PTY LIMITED

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MERITUM FINANCIAL GROUP PTY LTD

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MERITUM FINANCIAL PLANNING PTY LTD

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MLC ALLIANCE HOLDINGS PTY LIMITED

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MLC HOLDINGS LIMITED

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MLC INVESTMENTS LIMITED

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MLC LIFETIME COMPANY LIMITED

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MLC NOMINEES PTY LTD

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MLC PROPERTIES PTY. LIMITED

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MLC WEALTH MANAGEMENT LIMITED

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MORTGAGE SUPPORT SERVICES PTY LTD (IN LIQUIDATION)

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MSS MF PTY LTD (IN LIQUIDATION)

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MSS MFA PTY LTD (IN LIQUIDATION)

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MUDCHUTE PTY LIMITED (IN LIQUIDATION)

---

NAB ASSET MANAGEMENT LIMITED

---

NAB ASSET MANAGEMENT SERVICES LIMITED

---

NAB EUROPE LIMITED

---

NAB INVESTMENTS LIMITED

---

NAB JAPAN SECURITIES LIMITED

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NAB PROPERTIES AUSTRALIA PTY LIMITED

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NAB TRUST SERVICES LIMITED

---

NAB VENTURES PTY LIMITED

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NABCAPITAL LEASING (NO.2) PTY LIMITED

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NABINVEST (UK) LIMITED

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NABINVEST CAPITAL PARTNERS PTY LIMITED

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NABINVEST UK RE LIMITED

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NABSECURITIES, LLC

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NATIONAL AMERICAS HOLDINGS LLC

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NATIONAL ASSET MANAGEMENT LIMITED

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NATIONAL AUSTRALIA BANK LIMITED

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NATIONAL AUSTRALIA CORPORATE SERVICES PTY LIMITED

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NATIONAL AUSTRALIA FINANCE (ASIA) LIMITED

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NATIONAL AUSTRALIA FINANCE (COMMERCIAL LEASING) LIMITED

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NATIONAL AUSTRALIA FINANCE (EUROPE HOLDINGS) LIMITED

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NATIONAL AUSTRALIA FINANCE (INFRASTRUCTURE LEASING NO.2) LIMITED

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NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.1) LIMITED

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NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.5) LIMITED

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NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.6) LIMITED

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NATIONAL AUSTRALIA FINANCE (VESSEL LEASING) LIMITED

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NATIONAL AUSTRALIA FINANCIAL MANAGEMENT LIMITED

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NATIONAL AUSTRALIA FUNDING (DELAWARE) INC.

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NATIONAL AUSTRALIA GROUP (NZ) LIMITED

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NATIONAL AUSTRALIA GROUP SERVICES LTD

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NATIONAL AUSTRALIA INVESTMENT CAPITAL LIMITED

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NATIONAL AUSTRALIA MANAGERS LIMITED

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NATIONAL AUSTRALIA PKI HOLDINGS LLC

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NATIONAL AUSTRALIA UNDERWRITERS LIMITED (IN LIQUIDATION)

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NATIONAL CAPITAL HOLDINGS I INC.

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NATIONAL EQUITIES LIMITED

---

NATIONAL FUNDING HOLDINGS PTY LTD

---

NATIONAL HK INVESTMENTS LIMITED

---

NATIONAL MARGIN SERVICES PTY LIMITED

---

NATIONAL MARKETS GROUP LIMITED

---

NATIONAL MORTGAGE SECURITIES, INC.

---

NATIONAL NOMINEES LIMITED

---

NATIONAL OBU PTY LIMITED

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NATIONAL WEALTH MANAGEMENT HOLDINGS LIMITED

---

NATIONAL WEALTH MANAGEMENT INTERNATIONAL HOLDINGS LTD

---

NATIONAL WEALTH MANAGEMENT NEW ZEALAND HOLDINGS LIMITED

---

NATIONAL WEALTH MANAGEMENT SERVICES LTD

---

NAUTILUS INSURANCE PTE LIMITED

---

NAUTILUS NAB LIMITED

---

NAVIGATOR AUSTRALIA LIMITED

---

NBA PROPERTIES PTY LIMITED

---

NMS NOMINEES PTY LIMITED

---

NULIS NOMINEES (AUSTRALIA) LIMITED

---

NWMH SUB (CANADA) INC

---

NWMH SUB LIMITED

---

PARTOWN PTY. LIMITED

---

PENNLEY PTY LTD

---

PFS NOMINEES PTY LIMITED

---

PLAN AUSTRALIA OPERATIONS PTY. LTD.

---

PLAN GROUP NOMINEES PTY LTD

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PLAN LENDING PTY LTD (IN LIQUIDATION)

---

PLUM FINANCIAL SERVICES LIMITED

---

PRESIMA INC.

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PROFESSIONAL LENDERS ASSOCIATION NETWORK OF AUSTRALIA PTY. LTD.

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TASOVAC PTY LIMITED

---

THE DEEP IN HULL LIMITED

---

VALEWIN PTY. LIMITED (IN LIQUIDATION)

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WEALTHHUB SECURITIES LIMITED

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WEALTHHUB SECURITIES NOMINEES PTY LIMITED

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WM LIFE AUSTRALIA LIMITED

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